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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 6, 2010 AT 1:30 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Swedbank's Memorandum of Law for Stay Pending Appeal of the Order Granting the Debtors' Motion Enforcing the Automatic Stay Against and Compelling Payment of Post-Petition Funds by Swedbank AB [**Docket No. 8564**]

Response Deadline: April 30, 2010 at 5:00 p.m.

Responses Received:

- A. Debtors' Objection [**Docket No. 8740**]

Related Documents:

- B. Swedbank's Reply in Support of Motion for Stay Pending Appeal [**Docket No. 8782**]

- C. Declaration of Johan Stenberg in Support of Swedbank's Motion for Stay Pending Appeal [**Docket No. 8567**]
- D. Supplemental Declaration of Johan Stenberg in Support of Swedbank's Motion for Stay Pending Appeal [**Docket No. 8783**]
- E. Joinder of Creditors' Committee to Debtors' Objection [**Docket No. 8746**]
- F. Order to Show Cause [**Docket No. 8590**]
- G. Debtors' Motion for an Order Enforcing the Automatic Stay Against and Compelling Payment of Post-Petition Funds by Swedbank AB [**Docket No. 6734**]
- H. Declaration of Adrian Teng in Support of Debtors' Motion [**Docket No. 6736**]
- I. Swedbank's Objection [**Docket No. 6976**]
- J. Declaration of Johan Stenberg in Support of Swedbank's Objection [**Docket No. 6978**]
- K. Debtors' Reply [**Docket No. 8196**]
- L. Proposed Order Granting Debtors' Motion for an Order Enforcing the Automatic Stay Against and Compelling Payment of Post-Petition Funds by Swedbank AB (submitted by letter dated April 21, 2010)

Status: This matter is going forward.

Dated: May 5, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow

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